

5 July 2018

## **SUPPLEMENT TO SAVOSOLAR PLC'S PROSPECTUS DATED 14 JUNE 2018**

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Savosolar Plc ("**Savosolar**" or the "**Company**") supplements the Company's prospectus dated 14 June 2018 (the "**Prospectus**") relating to its rights issue of shares with the information set out below. The information below shall be read together with the Prospectus.

This document is an unofficial English translation of the Finnish-language supplement. In the event of any discrepancies, the Finnish-language supplement shall prevail.

### **Amendment to the Prospectus**

On page 48 under *Description of the business – Material agreements* the Prospectus is supplemented with the following information:

#### **Delivery agreement with Jelling Varmevaerk for extension of field**

In July 2018 Savosolar signed an agreement for the delivery of a solar thermal collector field to Jelling Varmevaerk. The value of the agreement is approximately EUR 0.7 million. The delivery of the field is expected to happen mostly during 2018 and the handover is expected by May 2019 at the latest.

#### **Availability of certain documents**

A copy of this supplement and the Finnish Financial Supervisory Authority's approval of this supplement are available during normal business hours at the Company's head office at Insinöörinkatu 7, 50100 Mikkeli, Finland.

#### **Cancellation of subscriptions**

Investors who have subscribed for Offer Shares before the publication of this supplement to the Prospectus may choose to cancel their subscriptions. The cancellation right must be exercised within a cancellation period of two (2) Finnish banking days from the publication of this supplement to the Prospectus, i.e., no later than on 9 July 2017 at 18:00 Finnish time (17:00 Swedish time).

Cancellations must be filed with the office with which the subscription was placed. However, subscriptions placed on the website of Aqurat Fondkommission AB cannot be cancelled on the website but should be cancelled by contacting Aqurat Fondkommission AB at info@aqurat.se or telephone +46 (0)8 684 05 800.

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